



TENDER FOR THE PRIVATISATION OF KEMERKÖY & YENİKÖY THERMAL POWER PLANTS AND KEMERKÖY PORT AREA

The Republic of Turkey Privatisation Administration (PA) has launched the privatisation process for the 630 MW Kemerköy Thermal Power Plant (“Kemerköy TPP”) and 420 MW Yeniköy Thermal Power Plant (“Yeniköy TPP”). Scope of the tender includes:

- The privatisation of movable used by Kemerköy TPP owned by Kemerköy Elektrik Üretim ve Ticaret A.Ş., Yeniköy TPP owned by Yeniköy Yatağan Elektrik Üretim ve Ticaret A.Ş., and Yeniköy Linyitleri İşletmesi (“YLİ”) through “asset sale” method,
- The privatisation of immovable used by Kemerköy TPP and Yeniköy TPP and the immovable on which YLİ is located and used by YLİ, through “asset sale” and “transfer of usufruct rights” methods,
- Related mining licenses and mining sites covered by these licenses as well as the Kemerköy jetty and immovable behind it, through “transfer of operating rights” method.

PA published the tender announcement on 22 November 2013, with the prequalification and bidding deadline set for 24 January 2014.

LOCATION OF THE ASSETS

Kemerköy TPP



Yeniköy TPP



Kemerköy Port and
Land Plot



Further detailed information is provided in a confidential information memorandum that will be supplied to interested parties upon their execution of a Confidentiality Agreement and payment of the required fees. The TEB Yatırım Menkul Değerler A.Ş. (“TEB”, the Turkish brokerage subsidiary of BNP Paribas Group), BNP Paribas SA (“BNP Paribas”) and Eltem-Tek A.Ş. (“Eltem-Tek”) consortium has been appointed by the PA as the exclusive financial and strategic adviser for the privatisation of EÜAŞ assets and subsidiaries. All inquiries and requests for additional information should be directed to the TEB and BNP Paribas representatives listed on this page.

**TEB****BNP PARIBAS**

KEMERKÖY TPP - KEY INFORMATION

Location	Milas-Muğla	Main fuel storage capacity	465,000 ton
Start of operations	1994	<u>Operational data (last 5 year avg.)</u>	
Number of units	3	Supplied coal lower calorific value	1,798 kcal/kg
Commissioning year	1994-1995	Coal consumption	4.1 Mt
Capacity per unit	210 MW	Availability	67.1%
Total installed capacity	630 MW	Capacity factor	52.4%
Main fuel	Lignite	Gross production	2.9 TWh
Auxiliary fuel	Fuel oil	Internal consumption	12.7%
<u>Units 1, 2, and 3</u>		Thermal efficiency	33.5%
Lower calorific value (kcal/kg)	1,750±200	Specific heat consumption	2,568 kcal/kWh
Ash percentage	43%		
Humidity	33%		

YENIKOY TPP - KEY INFORMATION

Location	Milas-Muğla	Main fuel storage capacity	826,400 ton
Start of operations	1986	<u>Operational data (last 2-year avg.) *</u>	
Number of units	2	Supplied coal lower calorific value	1,949 kcal/kg
Commissioning year	1986-1987	Coal consumption	3.3 Mt
Capacity per unit	210 MW	Availability	77.2%
Total installed capacity	420 MW	Capacity factor	74.8%
Main fuel	Lignite	Gross production	2.8 TWh
Auxiliary fuel	Fuel oil	Internal consumption	12.8%
<u>Units 1 and 2:</u>		Thermal efficiency	34.6%
Lower calorific value (kcal/kg)	2,000 (+200;-100)	Specific heat consumption	2,362 kcal/kWh
Ash percentage	28±3%	* Due to rehabilitation works during the period 2008-2010, only the last two-year data were take into consideration.	
Humidity	28±3%		

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