



TEB YATIRIM



BNP PARIBAS



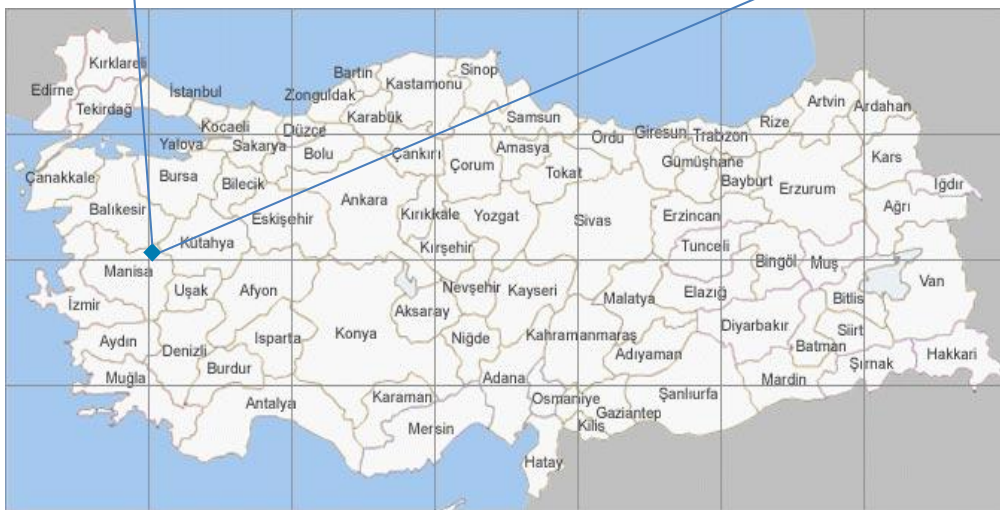
ELTEM-TEK

TENDER FOR THE PRIVATISATION OF SOMA B THERMAL POWER PLANT

The Republic of Turkey Privatisation Administration has launched the privatisation process for Soma B Thermal Power Plant (“Soma B TPP”) owned by Soma Elektrik Üretim ve Ticaret A.Ş. The scope of the tender includes the privatisation of Soma B TPP and fixed assets (including real estate) used by Soma B TPP through “asset sale” method.

PA published the tender announcement on 23 September 2014. Prequalification and bidding deadline is set for 1 December 2014.

LOCATION OF THE ASSET



Further detailed information is provided in a confidential information memorandum that will be supplied to interested parties upon their execution of a Confidentiality Agreement and payment of the required fees. The TEB Yatırım Menkul Değerler A.Ş. (“TEB”, the Turkish brokerage subsidiary of BNP Paribas Group), BNP Paribas SA (“BNP Paribas”) and Eltem-Tek A.Ş. (“Eltem-Tek”) consortium has been appointed by the PA as the exclusive financial and strategic adviser for the privatisation of EÜAŞ assets and subsidiaries. All inquiries and requests for additional information should be directed to the TEB and BNP Paribas representatives listed on this page.

**TEB YATIRIM****BNP PARIBAS****ELTEM-TEK****SOMA-B - KEY INFORMATION**

| | | | |
|---------------------------------|-------------------------------|--|--|
| Location | Soma-Manisa | Main fuel storage capacity | 800,000 ton |
| Start of operations | 1981 | Supplied coal lower calorific value (2009 -2013 avg.) | 2,492 kcal/kg (Units 1-4) 1,739 kcal/kg (Units 5-6) |
| Number of units | 6 | Annual coal consumption (2009 -2013 avg.) | 5.55 Mt |
| Commissioning year | 1981-1982-1985-1985-1991-1992 | <u>Operational data (2009 - 2012 average) *</u> | |
| Capacity per unit | 6 x 165 MW | Availability | 72.8% |
| Total installed capacity | 990 MW | Capacity factor | 53.1% |
| Main fuel | Lignite | Gross production | 4.61 TWh |
| Auxiliary fuel | Fuel oil | Internal consumption | 14.3% |
| <u>Units 1-4</u> | | Thermal efficiency | 30.8% |
| Lower calorific value (kcal/kg) | 2,400 | Specific heat consumption | 2,794 kcal/kWh |
| Ash percentage | 41% | * 2013 data was excluded due to the rehabilitation works at the plant in 2013. | |
| Humidity | 27% | | |
| <u>Units 5-6</u> | | | |
| Lower calorific value (kcal/kg) | 1,550 | | |
| Ash percentage | 51% | | |
| Humidity | 21% | | |

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