

**TEB YATIRIM****BNP PARIBAS****ELTEM-TEK**

## PRIVATISATION OF YATAĞAN THERMAL POWER PLANT

The Republic of Turkey Privatisation Administration (PA) has launched the privatisation process for the 630 MW Yatağan Thermal Power Plant (“Yatağan TPP”). Scope of the tender includes:

- The privatisation of movable used by Yatağan TPP owned by Yeniköy Yatağan Elektrik Üretim ve Ticaret A.Ş. and movable used by Güney Ege Linyitleri İşletmesi (“GELİ”) through “asset sale” method,
- The privatisation of immovable used by Yatağan TPP and immovable on which GELİ is located and used by GELİ, through “asset sale” and “transfer of usufruct rights” methods,
- Related mining licenses and mining sites covered by these licenses through “transfer of operating rights” method.

PA published the tender announcement on 22 November 2013, with the prequalification and bidding deadline set for 10 February 2014.

## LOCATION OF THE ASSET



## YATAĞAN TPP - KEY INFORMATION

Location	Yatağan-Muğla	Main fuel storage capacity	885,000 tons
Start of operations	1982	<u>Operational data (last 5 year avg.) *</u>	
Number of units	3	Supplied coal lower calorific value	1,974 kcal/kg
Commissioning year	1982-1983-1984	Coal consumption	4.5 Mt
Capacity per unit	210 MW	Availability	74.2%
Total installed capacity	630 MW	Capacity factor	61.1%
Main fuel	Coal	Gross production	3.4 TWh
Auxiliary fuel	Fuel oil	Internal consumption	15.2%
<u>Units 1,2 and 3:</u>		Thermal efficiency	33.0%
Lower calorific value (kcal/kg)	2,100±10%	Specific heat consumption	2,610 kcal/kWh
Ash percentage	28-35%		
Humidity	32-40%		

\* Due to rehabilitation works, 2010 figures were excluded.

## CONTACT INFORMATION

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Daha detaylı bilgi, İhale Şartnamesi ve Gizli Tanıtım Dokümanı'nda sağlanmakta olup, Gizlilik Taahhünamesi'nin imzalanması ve gerekli bedelin ödenmesi üzerine İdare'den temin edilmektedir. TEB Yatırım Menkul Değerler A.Ş. (“TEB Yatırım”), BNP Paribas SA (“BNP Paribas”) ve Eltem-Tek A.Ş. konsorsiyumu EÜAŞ'a ait varlıklar ve bağlı ortaklıkların özelleştirilmesi için İdare tarafından münhasır finansal ve strateji danışmanı olarak görevlendirilmiştir. Tüm sorularınız ve ek bilgi talepleriniz yukarıda detayları verilen TEB Yatırım ve BNP Paribas temsilcilerine yönlendirilmelidir.