

**TEB****BNP PARIBAS****ELTEM-TEK**

PRIVATISATION OF ÇATALAĞZI THERMAL POWER PLANT

The Republic of Turkey Privatisation Administration (PA) has launched the privatisation process for the 300 MW Çatalağzı Thermal Power Plant (“Çatalağzı TPP”).

Scope of the tender includes the privatisation of immovable used by Çatalağzı TPP but does not include the mining sites that supplies coal to the plant.

LOCATION OF THE ASSET



ÇATALAĞZI TPP - KEY INFORMATION

Location	Çatalağzı-Zonguldak	Main fuel stock capacity	170,000 ton
Start of operations	1989	<u>Operational data (last 5 year avg.)</u>	
Number of units	2	Supplied coal lower calorific value	3,237 kcal/kg
Commissioning year	1989-1991	Coal consumption	1.56 Mt
Capacity per unit	2 x 150 MW	Availability	84.05%
Total installed capacity	300 MW	Capacity factor	69.18%
Main fuel	Hard coal	Gross production	1.82 TWh
Auxiliary fuel	Fuel oil, Diesel	Internal consumption	7.44%
<u>Units 1 and 2:</u>		Thermal efficiency	29.15%
Lower calorific value	3,100±100 kcal/kg	Specific heat consumption	2,956 kcal/kWh
Ash percentage	45-50 %		
Humidity	18±5%		

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Further detailed information is provided in a confidential information memorandum that will be supplied to interested parties upon their execution of a Confidentiality Agreement and payment of the required fees. The TEB Yatırım Menkul Değerler A.Ş. (“TEB”, the Turkish brokerage subsidiary of BNP Paribas Group), BNP Paribas SA (“BNP Paribas”) and Eltem-Tek A.Ş. (“Eltem-Tek”) consortium has been appointed by the PA as the exclusive financial and strategic adviser for the privatisation of EÜAŞ assets and subsidiaries. All inquiries and requests for additional information should be directed to the TEB and BNP Paribas representatives listed on this page.